

**FORM 13-501F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, <u>Andrew Stewart</u> , an officer of the reporting issuer noted below have examined this Form 13-501F2 (the <b>Form</b> ) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
<u>"Andrew Stewart"</u>	May 31, 2023
Name: Andrew Stewart	Date: _____
Title: CFO	

**Reporting Issuer Name:** AJA Ventures Inc.

**End date of previous financial year:** January 31, 2023

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit \$ (8,765,968) (A)

Contributed surplus \$ 292,238 (B)

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) \$ 10,137,471 (C)

Non-current borrowings (including the current portion) \$ \_\_\_\_\_ (D)

Finance leases (including the current portion) \$ \_\_\_\_\_ (E)

Non-controlling interest \$ \_\_\_\_\_ (F)

Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above) \$ \_\_\_\_\_ (G)

Any other item forming part of equity and not set out specifically above \$ \_\_\_\_\_ (H)

<b>Capitalization for the previous financial year</b> (Add items (A) through (H))	\$ 1,663,741
<b>Participation Fee</b>	\$ 400.00
<b>Late Fee, if applicable</b>	\$ 0.00
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)	\$ 400.00