

AJA VENTURES INC.
1287 Scarborough Road
Bowen Island, BC, V0N 1G0
Tel: (604) 230-2320

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general and special meeting (the "**Meeting**") of Shareholders of **AJA VENTURES INC.** (the "**Company**") will be held via telephone conference with a dial-in of 1-800-760-3510 (access code: 735084) on Friday, May 21, 2021, at 10:00 a.m., Vancouver time, for the following purposes:

1. To receive and consider the audited financial statements of the Company for its fiscal period ended January 31, 2021 and 2020, and the report of the auditor thereon;
2. To fix the number of Directors of the Company at three;
3. To elect Directors of the Company for the ensuing year;
4. To appoint auditors for the ensuing year and to authorize the Directors to fix their remuneration;
5. To consider and, if thought fit, to pass an ordinary resolution ratifying and approving the existing 10% rolling stock option plan of the Company;
6. To transact such other business as may properly come before the Meeting or any adjournment thereof.

The Information Circular dated April 20, 2021 and the form of Proxy accompany this Notice. The Information Circular contains details of matters to be considered at the Meeting.

IMPORTANT NOTICE

In light of the COVID-19 pandemic, and based on government recommendations/requirements to avoid large gatherings, the Company will not be permitting attendance in person. Shareholders are urged to vote on matters prior to the Meeting by proxy and to listen to the Meeting via telephone conference. Registered shareholders or proxyholders representing registered shareholders participating in the Meeting by telephone conference will not be considered to be present in person at the Meeting for the purposes of determining quorum. Non-registered shareholders who have not duly appointed themselves as a proxyholder will be able to attend the Meeting as a guest, but will not be able to vote at the Meeting.

All shareholders are entitled to attend the Meeting via telephone conference and vote by proxy.

A shareholder who is unable to attend the Meeting and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of Proxy, or another suitable form of Proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Information Circular.

Shareholders will be able to listen to the Meeting via teleconference.

Registered shareholders participating via teleconference will not be able to vote at the Meeting as the Company's scrutineer must take steps to verify the identity of registered shareholders.

DATED at Vancouver, British Columbia, this 20th day of April, 2021.

BY ORDER OF THE BOARD

"Edgar W. Froese"

Edgar W. Froese
CEO, interim CFO and Director