

VIA ELECTRONIC TRANSMISSION

July 27, 2023

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: PROPHECY DEFI INC.

We are pleased to confirm that copies of the following proxy-related materials were mailed on July 26, 2023 to the Registered Securityholders and to the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements Registered Securityholders
- 2 Voting Instruction Form with Request for Financial Statements NOBOs
- 3 Notice of Meeting Combined with Information Circular
- 4 Proxy Return Envelope

Yours truly, TSX Trust Company

"Lori Winchester" Senior Relationship Manager Lori.Winchester@tmx.com

VANCOUVER 650 West Georgia Street, Suite 2700 Vancouver, BC V6B 4N9 CALGARY 300-5th Avenue SW, 10th floor Calgary, AB T2P 3C4 **TORONTO** 301 - 100 Adelaide Street West Toronto ON M5H 4H1

Toll Free 1-866-600-5869 **T** 416 361-0930

MONTRÉAL

1800 - 1190, avenue des Canadiens-de-Montréal, C. P. 37 Montréal (Québec) H3B 0G7

T 514 395-5964

T 604 689-3334

T 403 218-2800