



## TSX TRUST COMPANY

### VIA ELECTRONIC TRANSMISSION

June 16, 2023

### TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: PROPHECY DEFI INC.**  
**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA74349R1055
	CUSIP:	74349R105
2	Date Fixed for the Meeting:	August 17, 2023
3	Record Date for Notice:	July 11, 2023
4	Record Date for Voting:	July 11, 2023
5	Beneficial Ownership Determination Date:	July 11, 2023
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TSX Trust Company**

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