



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

July 21, 2022

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **PROPHECY DEFI INC.**

We are pleased to confirm that copies of the following proxy-related materials were mailed on July 20, 2022 to the Registered Securityholders and to the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Securityholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular
(Including Financial Statements and MD & A)
- 4 Virtual Meeting Guide Form
- 5 Proxy Return Envelope

Yours truly,
TSX Trust Company

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