



KINGSTON
ROSS
PASNAK^{LLP}

CHARTERED PROFESSIONAL ACCOUNTANTS

Suite 1500, 9888 Jasper Avenue NW
Edmonton, Alberta T5J 5C6
T. 780.424.3000 | F. 780.429.4817 | W. krpgroup.com

November 2, 2021

To: British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

And To: Ontario Securities Commission

20 Queen Street West
20th Floor
Toronto, ON M5H 3S8

Dear Sirs/Mesdames:

Re: Prophecy DeFi Inc. (the “Company”)

Notice Pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”) - Change of Auditor

As required by section 4.11 of NI 51-102, we have reviewed the change of auditor notice of the Company (the “**Notice**”) dated November 2, 2021 and, based on our knowledge of such information at this time, are in agreement with the statement contained in such Notice.

Yours very truly,

Kingston Ross Pasmak LLP

KINGSTON ROSS PASNAK LLP

Chartered Professional Accountants