



**TSX TRUST COMPANY**

VIA ELECTRONIC TRANSMISSION

May 18, 2021

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: BUCEPHALUS CAPITAL CORP.**

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We are pleased to confirm that copies of the following proxy-related materials were mailed on May 17, 2021 to the Registered Securityholders and to the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Securityholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular  
(Including Financial Statements and MD & A)
- 4 Virtual Meeting Guide Form
- 5 Proxy Return Envelope

Yours truly,  
**TSX Trust Company**

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