

**BRADSTONE CAPITAL CORP.**  
B2 – 125 The Queensway, Suite 217  
Toronto, Ontario, M8Y 1H6

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE  
HELD ON JUNE 12, 2018**

**NOTICE IS HEREBY GIVEN** that an Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Bradstone Capital Corp. (the “**Corporation**”) will be held on June 12, 2018 at 10:00 a.m. (Toronto time) at 130 King Street West Suite 1800, Toronto, M5X 1E3 for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2017 and the auditor’s report thereon;
2. to elect Lucas Ewart, Jason Ewart and Alec Regis as directors of the Corporation to serve until the close of the next annual meeting of shareholders of the Corporation or until their successors are elected or appointed;
3. to appoint the auditors for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider and, if deemed advisable, adopt a special resolution authorizing the change of the name of the Corporation to “Bucephalus Capital Corp.”, as further described in the Information Circular;
5. to consider and, if deemed advisable, adopt a resolution authorizing a new registered office address for the Corporation as further described in the Information Circular; and
6. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The board of directors of the Corporation has fixed May 4, 2018 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

Accompanying this notice of Meeting are the following documents: a proxy, the management information circular,.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the management information circular.**

Dated at Toronto, Ontario this 4<sup>th</sup> day of May, 2018.

**BY ORDER OF THE BOARD**

*“Lucas Ewart”*

Lucas Ewart  
President and Chief Executive Officer

**NOTES:**

1. Shareholders registered on the books of the Corporation at the close of business on May 4, 2018 are entitled to notice of the Meeting.
2. The directors have fixed the hour of 10:am on June 8, 2018 as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, TMX Trust Company, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting.