

HPB INVESTMENTS INC.
11 King St. West, Suite 700, Box 27
Toronto, Ontario, M5H 4C7

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE
HELD ON SEPTEMBER 8, 2015**

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting (the “**Meeting**”) of the shareholders of HPB Investments Inc. (the “**Corporation**”) will be held on September 8, 2015 at 10:00 a.m. (Toronto time) at 320 Bay St., Suite 1600, Toronto, Ontario M5H 4A6 for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2011, December 31, 2012, December 31, 2013 and December 31, 2014 and the auditor’s report thereon;
2. to elect Chris Carmichael, Jason Ewart, Michael Allen and Alec Regis as directors of the Corporation to serve from the closing of the proposed transaction (the “**Transaction**”) with Bradstone Financial Corp. (“**Bradstone**”) until the close of the next annual meeting of shareholders of the Corporation or until their successors are elected or appointed;
3. to appoint the auditors for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider and, if deemed advisable, adopt a resolution ratifying, confirming and approving the 2015 stock option plan of the Corporation, as further described in the Information Circular;
5. to consider and, if deemed advisable, adopt a special resolution authorizing the change of the name of the Corporation to “Bradstone Capital Corp.”, as further described in the Information Circular;
6. to consider and, if deemed advisable, adopt a special resolution authorizing a consolidation of the share capital of the Corporation, as further described in the Information Circular;
7. to consider and, if deemed advisable, adopt a special resolution authorizing the completion of the Transaction as further described in the Information Circular;
8. to consider and, if deemed advisable, adopt a resolution authorizing a new registered office address for the Corporation as further described in the Information Circular;
9. to consider and, if deemed advisable, adopt a resolution authorizing payments to the directors of the Corporation as further described in the Information Circular;
10. to consider and, if deemed advisable, adopt a special resolution authorizing the creation of new subordinate voting shares, multiple voting shares and preferred shares of the Corporation as further described in the Information Circular;
11. to consider and, if deemed advisable, adopt a special resolution authorizing the conversion of the Corporation’s existing common shares into the new subordinate voting shares of the Corporation as further described in the Information Circular;
12. to consider and, if deemed advisable, adopt a resolution authorizing the amendment of the Corporation’s by-laws to add advance notice provisions for electing directors as further described in the Information Circular;
13. to approve a ratification resolution with respect to actions taken by the Corporation since the last annual general meeting of the Corporation; and

14. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The board of directors of the Corporation has fixed July 10, 2015 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

Accompanying this notice of Meeting are the following documents: a proxy, the management information circular, the audited financial statements and management's discussion and analysis for the years ended December 31, 2011, December 31, 2012, December 31, 2013 and December 31, 2014 a return card, and a return envelope.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the management information circular.

Dated at Toronto, Ontario this 7th day of August, 2015.

BY ORDER OF THE BOARD

"Michael Allen"

Michael Allen
President and Chief Executive Officer

NOTES:

1. Shareholders registered on the books of the Corporation at the close of business on July 10, 2015 are entitled to notice of the Meeting.
2. The directors have fixed the hour of 5:00 p.m. on September 3, 2015 as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, TMX Equity Transfer Services, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting.