

**DIGIMAX GLOBAL INC.
(THE “COMPANY”)**

NOTICE OF CHANGE OF FINANCIAL YEAR END

Filed pursuant to Section 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations*

1. Change of Financial Year End

The Company intends to change its financial year-end from January 31 to December 31.

2. Reasons for Change

The Company is changing its year-end to facilitate efficiencies in the administration, accounting, and production of the annual audited financial statements. The Company has determined that it is in the best interests of the Company to convert to a December 31 year end.

3. Old Financial Year

The Company’s old financial year end is January 31.

4. New Financial Year

The Company’s new financial year end will be December 31.

5. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year and new financial year are:

The Company’s transition year will consist of an eleven-month period ended December 31, 2022. The filing deadline for the eleven-month period ended December 31, 2022 is April 30, 2023.

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statement to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
11 months ended December 31, 2022	12 months ended January 31, 2022	12 months ended December 31, 2023	11 months ended December 31, 2022	3 months ended October 31, 2022	3 months ended October 31, 2021	3 months ended March 31, 2023 3 and 6 months ended June 30, 2023 3 and 9 months ended September 30, 2023	3 months ended April 30, 2022 3 and 6 months ended July 31, 2022 3 and 9 months ended October 31, 2022

6. The filing deadlines prescribed under Sections 4.2 and 4.4 of the Instrument for the interim and annual financial statements for the Reporting Issuer's transition year are as follows:

Interim or Annual Period	Filing Deadline
Three, and nine months ended October 31, 2022	December 30, 2022
Year ended December 31, 2022	April 30, 2023

Dated the 25th day of October, 2022.

DIGIMAX GLOBAL INC.

Per: /s/ "David Bhumgara"

Name: David Bhumgara

Title: Chief Financial Officer