

DIGICRYPTS BLOCKCHAIN SOLUTIONS INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual and Special Meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of DigiCrypts Blockchain Solutions Inc. (the “**Corporation**”) will be held at the offices of its counsel, DLA Piper (Canada) LLP, 1 First Canadian Place, Suite 6000, 100 King Street West, Toronto, Ontario, M5X 1E2, on Friday, the 14th day of November, 2019, at the hour of 11:00 a.m. (EST) for the following purposes:

1. to receive the financial statements of the Corporation for the years ended January 31, 2019 and 2018, and the auditors’ report thereon, and the financial statements of the Corporation for the three months ended July 31, 2019 and 2018;
2. to elect directors for the ensuing year;
3. to appoint auditors of the Corporation for the ensuing year and authorize the directors to fix their remuneration;
4. to consider, and if thought appropriate, to pass, with or without variation, a special resolution (the text of which is disclosed in Section 8(iv) of the Information Circular) approving changing the name of the Corporation, as more particularly described in the Information Circular; and
5. to transact such further or other business as may properly come before the said meeting or any adjournment or adjournments thereof.

A copy of the Information Circular, a form of proxy, and a return envelope accompany this Notice of Meeting. A copy of the audited financial statements of the Corporation for the years ended January 31, 2019 and 2018, and the auditors’ report thereon, and the financial statements of the Corporation for the three months ended July 31, 2019 and 2018, and accompanying management discussion and analysis, will be available for review at the Meeting and are available to the public on the SEDAR website at www.sedar.com.

The record date for the determination of shareholders entitled to receive notice of and to vote at the Meeting is October 9, 2019 (the “**Record Date**”). Shareholders of the Corporation whose names have been entered on the register of shareholders at the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting.

A shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournment thereof in person are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment thereof. To be effective, the enclosed proxy must be mailed so as to reach or be deposited with Capital Transfer Agency, 390 Bay Street, Suite 920, Toronto, Ontario M5H 2Y2, facsimile: 416,350-5008, not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time set for the Meeting or any adjournment thereof.

The instrument appointing a proxy must be in writing and must be executed by the shareholder or his or her attorney authorized in writing or, if the shareholder is a corporation, under its corporate seal by an officer or attorney thereof duly authorized.

The individuals named in the enclosed form of proxy are directors and/or officers of the Corporation. Each shareholder has the right to appoint a proxyholder other than such individuals, who need not be a shareholder, to attend and to act for such shareholder and on such shareholder’s behalf at the Meeting. To exercise such right, the names of the nominees of management should be crossed out and the name of the shareholder’s appointee should be legibly printed in the blank space provided.

DATED this 15th day of October, 2019.

BY ORDER OF THE BOARD

(signed) “Chris Carl”
Chief Executive Officer