# DigiMax Announces Launch of Global Security Token Offering (STO) Consulting & Syndication Business

## Advisory Board Formed with 16 Members in 10 Countries and 3 Continents

Toronto, Ontario--(Newsfile Corp. - December 3, 2018) - **DigiCrypts Blockchain Solutions Inc.**, now doing business as **DIGIMAX GLOBAL SOLUTIONS** (the "**Company**" or "**DigiMax**") is pleased to announce that it has officially launched its Security Token Offering ("STO") Consulting and Syndication Business on a world-wide basis. DigiMax can now offer access to a growing global network that as of this date spans 10 countries on 3 continents.

The global network consists of individuals, registered broker/dealers, and service businesses with decades of experience from conventional securities markets, utility tokens, and crypto advisory services. All participants in the network are either registered under the securities laws in the country of operation, or operate in a manner that is exempt from local securities regulation.

The <u>Consulting Business</u> allows DigiMax to help issuer clients prepare for an offering in the STO market. DigiMax can sharpen their business plan for the institutional investor market; assist with final valuations; assist with the design of a STO structure that will meet the expectations of institutional investors; and, prepare Investor Summaries that issuers can apply to communicate their offering in an effective manner.

Through the <u>Syndication Business</u>, DigiMax will give issuer clients access to a global team of independent distribution agents. Collectively the team will execute all elements of a successful STO offering including coordination with legal counsel, navigating local securities regulation, and distribution through a broad range of registered salespeople and broker/dealers.

At present, DigiMax acts as a business consultant and coordinator of service providers. Digimax is seeking registration as an Exempt Market Dealer in the Province of Ontario to facilitate certain proposed marketing activities in that jurisdiction, and to offer the full range of services through its mobile App soon to be called DigiMax Drop (formerly ICO Max).

DigiMax is also pleased to announce the creation of a **GLOBAL ADVISORY BOARD**. The Board consists of 16 individuals who are experienced with conventional securities markets, advising investor clients, advising issuer clients on utility tokens offerings, and/ or assisting with the creation and distribution of ICO's. Each Board Member has built their own global network which collectively, creates a vast global community to which DigiMax has access.

A bio of each of our Advisory Board members can be found on our website at www.digimax.global.

The members, in alphabetical order of surname, include:

Hugh Austin - New York Early Boykins - San Francisco Mario Alberto Casiraghi - London & Italy Casey Chen - Hong Kong Timothy Enneking - San Diego Joshua Galloway - Hong Kong Minho Kang - Seoul Per Lind - Bangkok Ismail Malik - London Dennis O'Neill - Chicago Rafael Soultanov - San Francisco Grea Thain - Monaco Artem Tokariev - San Francisco & Moscow Gideon Van Kessel - Miami & Netherlands David Vas - Malta Enzo Villani - Los Angeles & Italy

The Board also becomes an extension of DigiMax on a global basis whereby a two-way pipeline is formed between the Company and each Board Member to be able to collaborate on one another's client projects that, in turn, improves the overall client service, and to maximize profitability of each party's respective businesses.

#### **About DigiMax**

DigiMax (legally named DigiCrypts Blockchain Solutions pending a name changed to be approved by Shareholders at the next Shareholder Meeting), is a Toronto, Canada based company designed to become a world leader in advising companies issuing Security Token Offerings (STO's) on a 100% Regulatory Compliant basis, in any country around the world.

DigiMax is a Reporting Issuer in Ontario, Canada and has filed an application to become listed on the Canadian Securities Exchange ("CSE").

DigiMax was formed by five partners, three of whom have vast experience in the crypto-currency and ICO industry and two of whom that have more than 40 years of combined experience raising capital through public companies and issuing of common shares. This partnership brings together all of the benefits and expediency of raising capital though the through tokens, with a team that has decades of experience raising capital in conventional securities markets. The result is a team that combines expertise from both the token, and the conventional public capital markets world.

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### **Cautionary Note Regarding Forward-looking Statements**

This press release contains "forward-looking statements". Forward-looking statements can be identified by words such as: anticipate, intend, plan, goal, seek, believe, project, estimate, expect, strategy, future, likely, may, should, will and similar references to future periods. Examples of forward-looking statements include, among others, statements we make regarding changing the Company's name, potential conversion of the Convertible Debentures including the Conversion Price determination on listing of the Common Shares, and the Company's pending application to list its Common Shares on the Canadian Securities Exchange.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: the ability to obtain approval to list the Company's Common Shares on the Canadian Securities Exchange, shareholders approving the change of name to DigiMax, the adequacy of our cash flowand earnings, the availability of future financing and/or credit, and other conditions which may affect our ability to expand the App Platform described herein, the level of demand and financial performance of the cryptocurrency industry, developments and changes in laws and regulations, including increased regulation of the cryptocurrency industry through legislative action and revised rules and standards applied by the Canadian Securities Administrators, Ontario Securities Commission, and/or other similar regulatory bodies in other jurisdictions, disruptions to our technology network including computer systems, software and cloud data, or other disruptions of our operating systems, structures or equipment.

Any forward-looking statement made by us in this press release is based only on information currently available to us and speaks only as of the date on which it is made. Except as required by applicable securities laws, we undertake no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of newinformation, future developments or otherwise.