

FORM 13-502F2

CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, **Edward Murphy**, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) “Edward Murphy” 16 May 2017

Name: Edward Murphy Date:
Title: Chief Executive Officer

Reporting Issuer Name: TJR Coatings Inc.

End date of previous financial year: January 31, 2017

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$ (A) -836,502
Contributed surplus	\$ (B)
Share capital or owners’ equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ (C) 511,600
Non-current borrowings (including the current portion)	\$ (D) 318,686
Finance leases (including the current portion)	\$ (E) Nil
Non-controlling interest	\$ (F) Nil
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ (G) Nil
Any other item forming part of equity and not set out specifically above	\$ (H) Nil

Capitalization for the previous financial year

(Add items (A) through (H)) \$ **-6,216**

Participation Fee

(From Appendix A of OSC Rule 13-502 *Fees*, select the participation fee beside the capitalization calculated above) \$ 890

Late Fee, if applicable

(As determined under section 2.7 of OSC Rule 13-502 *Fees*) \$

Total Fee Payable

(Participation Fee plus Late Fee) \$ 890