

**April 1, 2013 Unofficial Consolidation – Rule 13-502 Fees [Form 13-502F2]**

**FORM 13-502F2**

**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**Reporting Issuer Name: TJR Coatings Inc.**

**End date of last completed fiscal year: January 31, 2014**

End date of reference fiscal year: January 31, 2012

(A reporting issuer's reference fiscal year is the reporting issuer's last fiscal year ending before May 1, 2012, provided that it was a reporting issuer at the end of that fiscal year and, if it became a reporting issuer in that year as a consequence of a prospectus receipt, all or substantially all of its securities were listed or quoted on a market place at the end of that fiscal year. In any other case, it is the reporting issuer's last completed fiscal year.)

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its reference fiscal year)

Retained earnings or deficit	-633,425(A)
Contributed surplus	0(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	511,600(C)
Non-current borrowings (including the current portion)	93,152(D)
Finance leases (including the current portion)	0(E)
Non-controlling interest	0(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	0(G)
Any other item forming part of equity and not set out specifically above	28,673(H)
<b>Capitalization for the reference fiscal year</b> (Add items (A) through (H))	NIL
<b>Participation Fee</b> (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	\$890
<b>Late Fee, if applicable</b> (As determined under section 2.5 of the Rule)	NIL