

TJR COATINGS INC.

31 Sunset Trail, Toronto, Ontario M9M 1J4

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an annual meeting (the “**Meeting**”) of shareholders of TJR Coatings Inc. (“**TJR**” or the “**Corporation**”) will be held at 4 King Street West, Suite 1320, Toronto, Ontario M5H 1B6 Canada on August 29, 2012, at 1:00 p.m. (Toronto time), for the following purposes:

1. to elect the directors of the Corporation;
2. to receive the audited financial statements of the Corporation for the financial years ended January 31, 2009, 2010, 2011 and 2012, together with the auditor’s report thereon;
3. to appoint Fazzari & Partners LLP, Chartered Accountants as the auditors of the Corporation, for the coming financial year and to permit the directors of the Corporation to fix the remuneration for the auditors; and
4. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

DATED at Toronto, Ontario this 25th day of July, 2012.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Edward Murphy
President

Notes:

1. A Management Information Circular, a form of proxy, the audited financial statements of the Corporation as at and for the financial period ended January 31, 2009, 2010, 2011 and 2012 and the auditor’s report thereon accompany this notice of meeting. In addition, unaudited interim financial statements for the periods ending April 30, 2011, July 31, 2011, October 31, 2011 and April 30, 2012 are included.
2. Registered shareholders who are unable to attend the Meeting in person are requested to sign and return the enclosed form of proxy and forward it to Heritage Transfer Agency, 4 King Street West, Suite 1320, Toronto, Ontario M5H 1B6. The proxies to be used at the Meeting should be returned to Heritage Transfer Agency before 1:00 p.m (Toronto time) on August 28, 2012.
3. As provided in the Business Corporations Act (Ontario), the directors have fixed a record date of July 24, 2012. Accordingly, shareholders registered on the books of the Corporation at the close of business on July 24, 2012 are entitled to notice of the Meeting and to vote at the Meeting.
4. If you are a beneficial shareholder and receive these materials through your broker or another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or intermediary.