



**Computershare Trust Company of Canada**

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28th October, 2024

CSE Exchange,  
1095 West Pender Street, Suite 305  
Vancouver, BC, V6E 2M6

Dear Sir/Madam:

**Re: PEGASUS MERCANTILE INC. Generic Certificates**

**Computershare Trust Company of Canada** acts as Transfer Agent and Registrar for **PEGASUS MERCANTILE INC.** On the effective date of the forthcoming 1:1 Name change, the Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

Please contact me if you require any further information.

Sincerely,

**Praveena Naidu**

Computershare  
Relationship Manager,  
Emerging Issuer Solutions (EIS)  
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