



NOTICE OF CHANGE OF AUDITOR

To: Alberta Securities Commission
British Columbia Securities Commission
Dale Matheson Carr-Hilton Labonte LLP
SHIM & Associates LLP

NOTICE IS HEREBY GIVEN that, on the advice of the audit committee of Global Wellness Strategies Inc. (the "Company"), the board of directors of the Company resolved on October 6, 2022 that:

- a) The ceasing of services provided by Dale Matheson Carr-Hilton Labonte LLP Chartered Professional Accountants, to be effective September 29, 2022, as auditors of the Company be accepted, and
- b) SHIM & Associates LLP be appointed as auditors of the Company to be effective October 6, 2022 to hold office until the next annual meeting at remuneration to be fixed by the directors.

In accordance with **National Instrument 51-102** *Continuous Disclosure Obligations* ("**NI 51-102**") we confirm that:

- a) Dale Matheson Carr-Hilton Labonte LLP resigned as auditor of the Company;
- b) Dale Matheson Carr-Hilton Labonte LLP have not expressed any reservation in its reports for the fiscal years prepared and filed, for the years ended September 30, 2021 and September 30, 2020 of the Company;
- c) the resignation of Dale Matheson Carr-Hilton Labonte LLP and appointment of SHIM & Associates LLP as auditors of the Company were both considered by the audit committee and approved by the board of directors of the Company;
- d) in the opinion of the Company, and the Board of Directors of the Company, there have been no "Reportable Events" as defined in **NI 51-102** in connection with the audits for the years ended July 31, 2020 and July 31, 2021 for the Company; and
- e) the notice, resignation, and letters of the auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated October 6, 2022

Per: **signed "Lindsey R. Perry JR "**
Lindsey R. Perry JR CFO