

REDFUND CAPITAL CORP.
("Company")
#702-595 Howe Street
Vancouver, British Columbia
V6C 2T5

February 15, 2019

Attn: British Columbia Securities Commission
Attn: Alberta Securities Commission
Attn: Ontario Securities Commission

Dear Sir or Madam:

Re: Refiling of the Year Ended September 30, 2018 Management Discussion and Analysis

We are notifying you that we have refiled the September 30, 2018 Year Ended Management Discussion and Analysis to align the impairment disclosure of certain financial loans made by the Company with that of the audited September 30, 2018 financial statements note disclosure.

Regards,

/s/ Ryan Cheung

Chief Financial Officer