

ONA POWER CORP.
(the "Company")

NOTICE OF CHANGE OF AUDITOR

PURSUANT TO NATIONAL INSTRUMENT 51-102

NOTICE IS HEREBY GIVEN that effective November 26, 2010 Ernst & Young, resigned as auditors of the Company. The Company has appointed Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants ("DMCL") as auditors of the Company to hold office until the next annual general meeting of the Company.

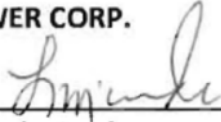
There have been no reservations in the auditor's reports for the most recently completed fiscal year ended September 30, 2009 nor have there been any reportable events.

The resignation of Ernst & Young as auditors and the appointment of DMCL in their place has been approved by the board of directors of the Company.

Dated as of the 26th day of November, 2010.

ONA POWER CORP.

Per: _____


Lucky Janda

January 14, 2011

British Columbia Securities Commission
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701 West Georgia Street
Vancouver, British Columbia V7Y 1L2

Alberta Securities Commission
4th Floor, 300 – 5th Avenue SW
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Ontario Securities Commission
Suite 1903, Box 55
20 Queen Street West
Toronto, Ontario M5H 3S8

Dear Sirs:

Re: Ona Power Corp. (the "Company")

Please be advised that, in connection with National Instrument 51-102, we hereby notify you that we have read the Company's Notice of Change of Auditor dated November 26, 2010 (the "Notice") and, based on our knowledge at this time, are in agreement with the statements contained in the Notice.

We understand that the Notice, this letter and a letter from the former auditor will be disclosed in the Information Circular to be mailed to all shareholders of the Company for the Company's next annual general meeting at which action is to be taken concerning the appointment of auditors.

Yours truly,

/s/ DMCL

Dale Matheson Carr-Hilton Labonte LLP
Chartered Accountants

Cc. Ona Power Corp.