

tracesafe

TRACESAFE INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the holders of common shares of **TraceSafe Inc.** (the “**Company**”) will be held on **Tuesday, August 17, 2021**, at the hour of **1:00 p.m.** (Central time), at the offices located at the offices of Regus, 141 West Jackson, Suite 300A, Chicago, Illinois, USA for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the year ended December 31, 2020, together with the report of the auditors thereon;
2. to elect the directors for the ensuing year;
3. to appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as the Company’s auditors for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider, and if deemed appropriate, to pass, with or without variation, an ordinary resolution ratifying, affirming and approving the 20% rolling long-term performance incentive plan, as more particularly described in the accompanying Information Circular; and
5. to transact such other business as may properly come before the Meeting or any adjournment thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Management Information Circular (the “**Circular**”) accompanying this notice. The Company’s board of directors has, by resolution, fixed the close of business on **July 13, 2021**, as the **record date**, being the date for the determination of the holders of common shares of the Company entitled to notice of and to vote at the Meeting and any adjournment(s) or postponement(s) thereof.

This notice is accompanied by the Circular, either a form of proxy for registered shareholders or a voting instruction form (“VIF”) for certain beneficial shareholders and a supplemental mailing list return card. If you are unable to attend the Meeting, you should read the notes to the enclosed form of proxy or VIF, as applicable, and complete and return the proxy or VIF, as applicable, to the Company’s registrar and transfer agent, Computershare Investor Services Inc., Proxy Dept., 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1, by **1:00 p.m. (Central time) on August 13, 2021**, or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the Meeting or any adjournment(s) thereof. In addition, Computershare provides both telephone voting and internet voting services as described on the form of proxy and VIF.

If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you are a non-registered shareholder of the Company and do not complete and return the materials in accordance with such instructions, you may lose your right to vote at the Meeting, either in person or by proxy.

In compliance with the current government orders and guidelines aimed at ensuring public safety in the face of the COVID-19 pandemic, TraceSafe strongly encourages shareholders to vote in advance of the meeting using the Form of Proxy or VIF. Please be sure to vote in advance of the meeting prior to the 1:00 pm, Central Daylight Time deadline on Friday, August 13, 2021.

DATED at Road Town, Tortola, BVI this 13th day of July 2021.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) *“James Passin”*

James Passin
Chairman of the Board