FORM 51-102F3 **Material Change Report**

1. Name and Address of Company:

Blockchain Holdings Ltd. (Formerly Khot Infrastructure Holdings, Ltd.) ("Blockchain Holdings" or the "Company") Sea Meadow House P.O. Box 116 Road Town, Tortola VG 1110 British Virgin Islands

2. **Date of Material Change:**

October 12, 2018

3. News Release:

The news release with respect to the material change was disseminated through FSC Wire on October 10, 2018.

4. **Summary of Material Change:**

The Company's shares resumed trading on the Canadian Securities Exchange (the "CSE") under the symbol "BCX" at market open on Wednesday October 12, 2018. This follows the publication by the CSE of its bulletin granting final approval of the Company's listing application in connection with its change of business, name change, and share consolidation, which constituted a "fundamental change" of the Company within the meaning of the policies of the CSE.

5. **Full Description of Material Change:**

5.1 **Full Description of Material Change**

The material change described in item 4 is fully described in the Company's press release of October 10, 2018 attached hereto and as filed on SEDAR.

5.2 **Disclosure of Restructuring Transactions**

Not applicable.

6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102 Continuous Disclosure **Obligations:**

Not Applicable

7. **Omitted Information:**

Not Applicable

8. **Executive Officer:**

Betty Anne Loy, Corporate Secretary 1111 Melville Street, Suite 1100 Vancouver, British Columbia V6E 3V6

Telephone: 604-689-1515

9. Date of Report:

October 26, 2018



PRESS RELEASE

Wednesday October 10, 2018

Blockchain Holdings Ltd. Receives Final Approval – Trading to Commence on October 12, 2018

VANCOUVER, Canada – Blockchain Holdings Ltd. (the "Company") (CSE: KHOT) is pleased to announce that further to its news release on September 20, 2018, shares will resume trading on the Canadian Securities Exchange (the "CSE").

Blockchain Holdings Ltd. will trade under the symbol "BCX" at market open on Wednesday October 12, 2018. This follows the publication by the CSE of its bulletin granting final approval of the company's listing application in connection with its change of business, name change, and share consolidation, which constituted a "fundamental change" of the company within the meaning of the policies of the CSE.

A listing statement describing the company, as well as the "fundamental change" transaction, prepared in accordance with the policies of the CSE is available under the company's profile on SEDAR at www.sedar.com.

About Blockchain Holdings

Through our proprietary portal BCXdata.com, Blockchain Holdings provides investors and fund managers with unique insights into the growing ecosystem of crypto-assets. BCXdata.com captures and aggregates data from different blockchains for use and analysis with a clean and approachable API. With a portfolio of proprietary tools, the Company is giving users an institutional-grade analysis package that forms the basis for an extended suite of product offerings in the future.

For further information, please contact:

Alan Tam, CFO +1 604 377 7575 alantamca@gmail.com

Malcolm Burke +1 604 220 2000 mpb@primarycapital.net

Statements in this news release may be viewed as forward-looking statements. Such statements involve risks and uncertainties that could cause actual results to differ materially from those projected. There are no assurances the company can fulfill such forward-looking statements and the company undertakes no obligation to update such

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