FORM 13-502F1 CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, <u>Alan Tam</u> , an office 13-502F1 (the Form) being submitted h my knowledge, having exercised reason and accurate.	ereunder to the (Ontario Sec	uritie		ertify that to
(s) "Alan Tam" Name: Alan Tam Title: CFO	Date: April 6, 2018				
Reporting Issuer Name:	Khot Infrastructur	e Holdings, I	_td.	-	
End date of previous financial year:	December 31, 2017		-		
Type of Reporting Issuer:	Class 1 reporting issuer			Class 3B reporti	ng issuer
Highest Trading Marketplace: (refer to the definition of "highest trading market	CSE			-	
Market value of listed or quoted equit (in Canadian Dollars - refer to section 7.1 of OS Equity Symbol	C Rule 13-502 Fees)	KO	Г	
1 st Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)		01/01/17		to <u>31/03/17</u>	
Closing price of the security in the cla on the last trading day of the specifi period in which such security was liste on the highest trading marketplace	fied trading		\$	0.025	(i)
Number of securities in the class or series security outstanding at the end of the last day of the specified trading period				65,302,351	(ii)
Market value of class or series		(i) x (ii)	\$	1,632,558	(A)
2 nd Specified Trading Period (dd/mm// (refer to the definition of "specified trading perior Rule 13-502 <i>Fees</i>)	yy) d" under OSC	01/04/	17	to	7

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

Market value of class or series

3rd Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

Market value of class or series

4th Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

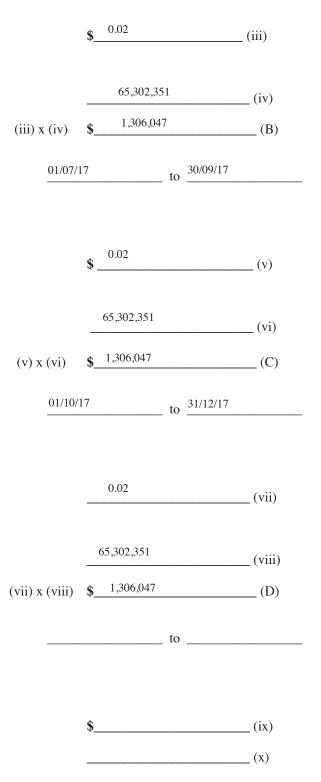
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

Market value of class or series

5th Specified Trading Period (dd/mm/yy) (if applicable - refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

Number of securities in the class or series of such



security outstanding at the end of the last trading day of the specified trading period

Market value of class or series	(ix) x (x)	\$_		(E)
Average Market Value of Class or Series				
(Calculate the simple average of the market value of the class				
or series of security for each applicable specified trading				
period (i.e. A through E above))				
		\$	1,387,674	(1)
				(-)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities: (See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 <i>Fees</i>)		\$ NA	(2)
(Provide details of how value was determined)			
Capitalization for the previous financial year	(1) + (2)	\$ 1,387,674	
Participation Fee (For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee)		\$ 890	
(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 <i>Fees</i> , select the participation fee)			
Late Fee , if applicable (As determined under section 2.7 of OSC Rule 13- 502 <i>Fees</i>)		\$ NA	
Total Fee Payable (Participation Fee plus Late Fee)		\$ 890	