

**BLOCKCHAIN HOLDINGS LTD.**  
**(formerly Khot Infrastructure Holdings, Ltd.)**

**LETTER OF TRANSMITTAL**

**TO: COMPUTERSHARE INVESTOR SERVICES INC.**

The undersigned hereby represents and warrants that the undersigned is the owner of the number of common shares ("**common shares**") of Khot Infrastructure Holdings, Ltd. ("**Khot**") which shares are represented by the share certificate(s) described below and delivered herewith and the undersigned has good title to the shares represented by the said certificate(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such shares.

Certificate Number	Number of Shares	Registered in the Name of

The above-listed share certificates are hereby surrendered in exchange for certificates representing consolidated common shares of Blockchain Holdings Ltd. ("**Blockchain**") on the basis of one (1) post-consolidated common share of Blockchain for ten (10) pre-consolidated shares of the Khot. Blockchain will not issue any fractional Common Shares as a result of the consolidation. Instead, all fractional shares resulting from the consolidation will be rounded down to the nearest whole Common Share.

The undersigned authorizes and directs Computershare Investor Services Inc. to issue a Direct Registration ("DRS") advice for Blockchain to which the undersigned is entitled as indicated below and to mail such advice to the address indicated below or, if no instructions are given, in the name and to the address if any, of the undersigned as appears on the share register maintained by Khot. In the event that a DRS advice is not available, a Blockchain stock certificate will be issued and mailed to the address indicated below.

Name <b>(please print)</b>			
Address			
City	Province	Postal Code	
Telephone (Office) (    )	(Home) (    )	Social Insurance Number	Tax Identification Number

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Shareholder

