



February 8, 2018

**VIA SEDAR**

To: All Canadian securities Regulatory Authorities

Subject: **KHOT INFRASTRUCTURE HOLDINGS, LTD.**

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	ANNUAL GENERAL AND SPECIAL MEETING
Record Date for Notice of Meeting:	March 5, 2018
Record Date for Voting:	March 5, 2018
Beneficial Ownership Determination Date:	March 5, 2018
Meeting Date:	April 9, 2018
Meeting Location (if available):	To be announced
Issuer is sending materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	G52720102	VGG527201021

Yours truly,

*"Betty Anne Loy"*

**Betty Anne Loy**  
Corporate Secretary

cc: Computershare  
Etienne Mailhot