



September 30, 2016

Canadian Securities Exchange
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: KHOT INFRASTRUCTURE HOLDINGS LTD. (the “Company”)
Notice Pursuant to National Instrument 51-102 – Change of Auditor**

As required by National Instrument 51-102, we have reviewed the information contained in the notice of change of auditor (the “Notice”) for the Company dated September 30, 2016 and, we are in agreement with the statements contained in that Notice based on our knowledge of the information contained therein at this time.

Yours truly,

A handwritten signature in black ink that reads 'Ernst & Young LLP'. The signature is written in a cursive style.

Chartered Accountants