

May 19, 2016

To: All Canadian Securities Regulatory Authorities

Subject: Khot Infrastructure Holdings Ltd.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	June 13, 2016
Record Date for Voting (if applicable) :	June 13, 2016
Beneficial Ownership Determination Date :	June 13, 2016
Meeting Date :	July 18, 2016
Meeting Location (if available) :	New York, NY
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	G52720102	VGG527201021

Sincerely,

Computershare
Agent for Khot Infrastructure Holdings Ltd.