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September 30, 2011

PRIVATE AND CONFIDENTIAL

**Ontario Securities Commission** 

Dear Sirs / Mesdames:

Re: Undur Tolgoi Minerals Inc. (the "Company")

We refer to the Notice of Special meeting of Security Holders and Management Information Circular with respect to a proposed arrangement of Wedge Energy International Inc. and Undur Tolgoi Minerals Inc. dated September 26, 2011 (the "Information Circular") relating to the acquisition of all of the issued and outstanding common shares of the Company by Wedge Energy International Inc.

We consent to the use in the Information Circular of our report dated August 19, 2011 except for Note 1 and 7[v] which is dated September 26, 2011 to the Board of Directors of the Company on the statement of financial position of the Company as at December 31, 2010 and the statements of loss, comprehensive loss and deficit and cash flows for the period from December 22, 2010 [inception] to December 31, 2010.

We report that we have read the Information Circular and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.



Yours very truly,

Ernst . young UP

Chartered Accountants