

**WEDGE ENERGY INTERNATIONAL INC.**  
Unit 6 – 3791 St. Joseph Blvd., Ottawa, Ontario K1C 1T1

**NOTICE OF THE ANNUAL MEETING OF SHAREHOLDERS**  
(information in this circular is as of December 6, 2010 unless otherwise noted)

**NOTICE IS HEREBY GIVEN** that the annual meeting of the shareholders (the “Meeting”) of Wedge Energy International Inc. (the “Corporation”) will be held at Unit 6 – 3791 St. Joseph Blvd., Ottawa, Ontario on Friday, January 13, 2011 commencing at 12:30 p.m. (EST) for the following purposes:

1. To receive the audited financial statements of the Corporation for the year ended December 31, 2009 together with the report of the auditors thereon;
2. to elect directors;
3. to appoint Raymond Chabot Grant Thornton LLP as auditors of the Corporation and to authorize the directors to fix the auditors’ remuneration; and
4. to change the direction of the company from an oil and gas junior exploration company to a mineral resource junior exploration company;
5. to transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this notice are the circular containing details of the matters to be dealt with at the Meeting, the audited financial statements of the Corporation for the year ended December 31, 2009 together with management’s discussion and analysis thereon, and a form of proxy.

**Shareholders who are unable to attend the Meeting in person are requested to complete and sign the accompanying form of proxy and return it by mail in the enclosed return envelope or by facsimile. To be effective, proxies must be received by the Corporation’s transfer agent, Equity Financial Trust Company, 200 University Ave., Suite 400, Toronto, Ontario M5H 4H1, Attention: Proxy Department, or by facsimile at 416-361-0470 or Internet prior to 5:00 p.m. (EDT) on Tuesday, January 11, 2011 or if the Meeting is adjourned, by no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to any adjournment thereof is to be held, or may be deposited with the Chair of the Meeting at any time prior to the commencement of the Meeting or any adjournment thereof.**

DATED at Ottawa, Ontario, this 6<sup>th</sup> day of December, 2010.

**BY ORDER OF THE BOARD OF DIRECTORS**

“Signed James Passin”  
Chair of the Board of Directors