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VIA ELECTRONIC TRANSMISSION

June 6, 2014

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: KHOT INFRASTRUCTURE HOLDINGS, LTD.

We are pleased to confirm that copies of the following proxy-related materials were mailed on June 5, 2014 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Annual General Meeting and Information Circular
- 4 Proxy Return Envelope

Yours truly,
TMX Equity Transfer Services

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