



May 9, 2014

**VIA SEDAR**

To: All Canadian securities Regulatory Authorities

Subject: **ANNUAL GENERAL MEETING**  
**KHOT INFRASTRUCTURE HOLDINGS, LTD.**

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	ANNUAL GENERAL MEETING
Record Date for Notice of Meeting:	May 27, 2014
Record Date for Voting:	May 27, 2014
Beneficial Ownership Determination Date:	May 27, 2014
Meeting Date:	June 30, 2014
Meeting Location:	Suite 900, 595 Howe Street, Vancouver, BC
Issuer is sending materials directly to NOBOs:	Yes
Issuer paying for delivery to OBOs:	No
Annual Financial Statements/MD&A delivered to:	n/a
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	G52720102	VGG527201021

Yours truly,

*"Sabino Di Paola"*

**Sabino Di Paola**  
Corporate Secretary

cc: TMX Equity Transfer Services  
Fraser Monkman