

**VIA ELECTRONIC TRANSMISSION**

November 5, 2013

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE:                   UNDUR TOLGOI MINERALS INC**  
**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA9045111023
	CUSIP:	904511102
2	Date Fixed for the Meeting:	December 18, 2013
3	Record Date for Notice:	November 18, 2013
4	Record Date for Voting:	November 18, 2013
5	Beneficial Ownership Determination Date:	November 18, 2013
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,  
**EQUITY FINANCIAL TRUST COMPANY**

" Fraser Monkman "  
Relationship Manager  
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