



VIA ELECTRONIC TRANSMISSION

May 1, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: UNDUR TOLGOI MINERALS INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	CA9045111023
	CUSIP:	904511102
2	Date Fixed for the Meeting:	June 28, 2013
3	Record Date for Notice:	May 24, 2013
4	Record Date for Voting:	May 24, 2013
5	Beneficial Ownership Determination Date:	May 24, 2013
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

" Fraser Monkman "
Relationship Manager
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