



April 30, 2013

VIA SEDAR

To: All Canadian securities Regulatory Authorities

Subject: **ANNUAL GENERAL MEETING
UNDUR TOLGOI MINERALS INC.**

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	ANNUAL GENERAL MEETING
Record Date for Notice of Meeting:	May 24, 2013
Record Date for Voting:	May 24, 2013
Beneficial Ownership Determination Date:	May 24, 2013
Meeting Date:	June 28, 2013
Meeting Location:	Suite 900, 595 Howe Street, Vancouver, BC

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	904511102	CA9045111023

Yours truly,

"Sabino Di Paola"

Sabino Di Paola
Corporate Secretary

cc: Equity Financial Trust Company
Lori Thompson