



VIA ELECTRONIC TRANSMISSION

May 3, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: UNDUR TOLGOI MINERALS INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual* Meeting of Securityholders for UNDUR TOLGOI MINERALS INC.

- | | | |
|----|---|---------------|
| 1. | ISIN: | CA9045111023 |
| | CUSIP: | 904511102 |
| 2. | Date Fixed for the Meeting: | July 9, 2012 |
| 3. | Record Date For Notice: | June 1, 2012 |
| 4. | Record Date For Voting: | June 1, 2012 |
| 5. | Beneficial Ownership Determination Date: | June 1, 2012 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes or Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

"Lori Thompson"
Senior Manager, Client Relations
Telephone: 416-361-0930 ext.243
lthompson@equityfinancialtrust.com

c.c. Michael Bigayan, Administrator, Client Relations