

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

September 12, 2018

In the Matter of

C21 Investments Inc.
595 Howe Street, Suite 303
Vancouver, British Columbia
Canada, V6C 2T5

ORDER DECLARING REGISTRATION
EFFECTIVE PURSUANT TO SECTION 12(g)
OF THE SECURITIES EXCHANGE ACT OF
1934, AS AMENDED

File No. 000-55982

C21 Investments Inc. has filed with the Commission a registration statement to register its Common Shares pursuant to Section 12(g) of the Securities Exchange Act of 1934 by filing a registration statement EDGAR Form type 40FR12G.

C21 Investments Inc. requests that the registration statement be made effective before 60 days have expired since the filing of the registration statement.

The request for acceleration appears to be appropriate in the public interest and for the protection of investors. Therefore, it is ORDERED that the registration under Section 12(g) shall become effective immediately.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.


Brent Fields
Secretary