



Lake Resources Inc.
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NEWS RELEASE

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Curlew Negotiates Equity Financing for \$500,000

Vancouver, B.C. **September 19, 2012** – Curlew Lake Resources Inc. (TSX-V: **CWQ**) announces that it has negotiated a private placement for gross proceeds of \$500,000, subject to acceptance by the TSX Venture Exchange. These funds will be raised by the Company issuing 10,000,000 Units at a price of \$0.05 per Unit, each Unit consisting of one common share and one share purchase warrant, each warrant entitling the holder thereof to purchase one additional common share, exercisable for a period of two (2) years from the date of issuance at a price of \$0.10 per share. Proceeds will be used for general working capital.

The Company may pay finders' fees in connection with the private placement in accordance with TSX Venture Exchange policies.

ON BEHALF OF THE BOARD

SIGNED: *Robert Pincombe*

Robert Pincombe, CEO

Contact: Robert Kramer

(604) 718-2800 (ext. 311)

For additional information or

to be added to the corporate mailing list

visit: <http://www.curlew-lake.com/curlew/contactus.html>.

The securities referred to in this news release have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements.

This news release does not constitute an offer for sale of securities for sale, nor a solicitation for offers to buy any securities. Any public offering of securities in the United States must be made by means of a prospectus containing detailed information about the company and management, as well as financial statements.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.