

## **CURLEW LAKE RESOURCES INC.**

### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TAKE NOTICE** that the Annual General Meeting (the "Meeting") of the Shareholders of Curlew Lake Resources Inc. (the "Company") will be held at Suite 303, 595 Howe Street, Vancouver, British Columbia, V6C 2T5, on Friday, the 22<sup>nd</sup> day of June, 2012, at 1:00 PM (Pacific Daylight Time) for the following purposes:

1. To receive the Report of the Directors.
2. To receive the Audited Financial Statements of the Company for the fiscal period ended January 31, 2012, together with the Auditor's Report thereon.
3. To fix the number of Directors at four (4).
4. To elect Directors for the ensuing year.
5. To appoint the Auditor for the Company.
6. To authorize the Directors to fix the remuneration to be paid to the Auditor.
7. To approve an amended 10% rolling stock option plan.
8. To consider and, if deemed appropriate, adopt, with or without variation, an ordinary resolution (the full text of which is reproduced as Schedule "A" to the accompanying Information Circular) approving the consolidation of the Company's issued and outstanding common shares on the basis of one post-consolidation share for every ten (10) pre-consolidation shares, to be implemented by the Company's board of directors in its sole discretion, if at all, at any time prior to May 18, 2013.
9. To transact such other business as may be brought before the Meeting.

**The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.**

**A Shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Notes accompanying the Instrument of Proxy enclosed and then complete, date, sign and return the Proxy within the time set out in the Notes. As set out in the Notes, the enclosed Instrument of Proxy is solicited by Management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.**

**DATED** at Vancouver, British Columbia, this 18<sup>th</sup> day of May, 2012.

**BY ORDER OF THE BOARD**

**Robert Pincombe.  
President and CEO**