



ADONIS MINERALS CORP.

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**ADONIS COMPLETES INITIAL PUBLIC OFFERING AND LISTS ON THE CANADIAN
SECURITIES EXCHANGE**

Vancouver, British Columbia, March 11, 2025, (CSE:ADON) Adonis Minerals Corp. (the "**Company**") is pleased to announce that on March 6, 2025, it has completed its initial public offering ("**IPO**") of common shares of the Company ("**Common Shares**") under the Company's final prospectus dated December 24, 2024 (the "**Prospectus**"), pursuant to an agency agreement dated December 24, 2024 (the "**Agency Agreement**"), between the Company and Canaccord Genuity Corp. (the "**Agent**").

A total of 3,000,000 Common Shares at a price of \$0.10 per share were sold pursuant to the IPO, for gross proceeds of \$300,000.

The Company will use the net proceeds from the offering in furtherance of its short term business objectives as outlined in the Prospectus. A copy of the Prospectus is available under the Company's profile on SEDAR+ at www.sedarplus.ca.

Pursuant to the Agency Agreement, the Agent received a cash commission equal to 10% of the gross proceeds of the IPO as well as a corporate finance fee of \$35,000 of which \$25,000 was paid in cash and the remaining \$10,000 through the issuance of 100,000 common shares at a deemed price of \$0.10 per share which shall be subject to a statutory hold period expiring on July 12, 2025. Additionally, the Company issued to the Agent, and its selling group, non-transferable agent's warrants entitling the holders to purchase an aggregate of 300,000 shares at a price of \$0.10 per share, exercisable on or before March 6, 2027.

The shares were approved for listing on the Canadian Securities Exchange on March 10, 2025 and are expected to begin trading on March 12, 2025, under the symbol ADON.

On behalf of the Board of Directors

Gordon Lam
President and Chief Executive Officer

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The information in this news release includes certain information and statements about management's view of future events, expectations, plans and prospects that constitute forward looking statements. These statements are based upon assumptions that are subject to significant risks and uncertainties. Because of these risks and uncertainties and as a result of a variety of factors, the actual results, expectations, achievements or performance may differ materially from those anticipated and indicated by these forward looking statements. Forward-looking statements in this news release include, but are not limited to, the Company's proposed use of the proceeds of its initial public offering. Any number of factors could cause actual results to differ materially from these forward-looking statements as well as future results. Although the Company believes that the expectations reflected in forward looking statements are reasonable, it can give no assurances that the expectations of any forward looking statements will prove to be correct. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward looking statements to reflect actual results, whether as a result of new information, future events, changes in assumptions, changes in factors affecting such forward looking statements or otherwise.

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.