

# Rockex Mining Corporation

August 27, 2014

**To:** Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

Dear Sirs:

**Re: ROCKEX MINING CORPORATION (the “Corporation”)  
2014 Annual General and Special Meeting - Confirmation of Mailing**

In accordance with the Regulations pursuant to the *Business Corporations Act* (Ontario), the undersigned, Vice-President Finance and Chief Financial Officer of the Corporation, hereby confirms that a copy of the management information circular has been sent to each director, each shareholder entitled to notice of the meeting to which the circular relates and the auditors of the Corporation.

Yours very truly,

**ROCKEX MINING CORPORATION**

Signed: “*Sam Garofalo*”

Per: \_\_\_\_\_  
Sam Garofalo  
Vice-President Finance and Chief Financial Officer