

ROCKEX MINING CORPORATION

REPORT OF VOTING RESULTS

In accordance with section 11.3 National Instrument 51-102 – Continuous Disclosure Obligations, the following sets out the matters voted on at the Annual and Special Meeting of Shareholders of Rockex Mining Corporation (the “Corporation”) held on Tuesday, June 28, 2011. Each of the matters set out below is described in greater detail in the Notice of Annual and Special Meeting of Shareholders and Management Information Circular mailed to shareholders prior to the Meeting.

Election of directors

The shareholders approved the election as directors of the persons listed below based on the following vote:

Chris Dougherty
Gilles Filion
Pierre Gagné
Armando Plastino
Bruce Reid
Donald A. Sheldon
Jonathan Tondeur

% of votes for
99.83%

% Votes Withheld
0.17%

Appointment of Auditors

The shareholders approved the appointment of Grant Thornton LLP as the auditors of the Corporation for the fiscal year ending December 31, 2011 and authorized the Board of Directors to fix their remuneration and terms of engagement based on the following vote:

% of votes for
99.83%

% Votes Withheld
0.17%

Stock Option Plan

The shareholders approved the Corporation’s stock option plan which was amended to conform with the Toronto Stock Exchange (“TSX”) rules regarding stock option plans for TSX listed companies.

% of votes for
97.96%

% Votes Against
2.04%

DATED as of this 5th day of July, 2011.

ROCKEX MINING CORPORATION

Signed: “Donald A. Sheldon”

Per: _____
Donald A. Sheldon
Chief Executive Officer

