

ROCKEX MINING CORPORATION

580 New Vickers Street
Thunder Bay Ontario
P7E 6P1
PH: (807) 623-2626

June 2, 2011

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX

Dear Sirs:

**Re: ROCKEX MINING CORPORATION (the “Corporation”)
2011 Annual and Special Meeting - Confirmation of Mailing**

In accordance with the Regulations pursuant to the *Business Corporations Act* (Ontario), the undersigned Secretary of the Corporation, hereby confirms that a copy of the Management Information Circular has been sent to each director, each shareholder entitled to notice of the meeting to which the circular relates and the auditor of the Corporation.

Yours very truly,

METALCORP LIMITED

Signed: “*Donald A. Sheldon*”

Per: _____
Donald A. Sheldon
Secretary