

**MATERIAL CHANGE REPORT**  
Form 51-102F3  
Section 7.1 of National Instrument 51-102

**Item 1 Name and Address of Company**

Rockex Mining Corporation  
580 New Vickers Street  
Thunder Bay, Ontario P7G 1J3

**Item 2 Date of Material Change**

March 7, 2011

**Item 3 News Release**

A new release was issued via Marketwire on March 4, 2011.

**Item 4 Summary of Material Change**

Rockex Mining Corporation ("**Rockex Mining**") announced that starting on Monday, March 7, 2011, its common shares will be listed and posted for trading on the Toronto Stock Exchange under the symbol "RXM". Rockex Mining also announced the appointment of a new officer.

**Item 5 Full Description of Material Change**

Rockex Mining (TSX: **RXM**) announced that the common shares of the Corporation will be listed and posted for trading on the Toronto Stock Exchange ("**TSX**") at the opening of the exchange on Monday, March 7, 2011. The common shares of the Corporation will trade under the symbol "**RXM**".

Rockex Mining also announced the appointment of Donald A. Sheldon as Chief Executive Officer of the Corporation. Mr. Sheldon is a Toronto-based mining and securities lawyer and officer or director of several public companies.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51 -1 02**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

Inquiries in respect of the material change referred to herein may be made to:  
Pierre Gagné, Secretary and Chairman of the Board  
(807) 623-2626

**Item 9 Date of Report**

This report is dated as of the 7<sup>th</sup> day of March, 2011.