

MATERIAL CHANGE REPORT
Form 51-102F3
Section 7.1 of National Instrument 51-102

Item 1 Name and Address of Company

Rockex Mining Corporation
580 New Vickers Street
Thunder Bay, Ontario P7G 1J3

Item 2 Date of Material Change

September 20, 2013

Item 3 News Release

A new release was issued via Marketwire on September 20, 2013.

Item 4 Summary of Material Change

Rockex Mining Corporation (TSX: **RXM**) ("**Rockex**" or the "**Corporation**") announced that the TSX has determined to delist the common shares of the Company from the TSX at the close of market on October 23, 2013 for failure to meet the continued listing requirements of the TSX.

Item 5 Full Description of Material Change

Rockex announced that the TSX has determined to delist the common shares of the Company from the TSX at the close of market on October 23, 2013 for failure to meet the continued listing requirements of the TSX. The decision of the TSX is subject to appeal in accordance with the rules of the TSX. The Company is reviewing the situation and also considering arranging for a listing on another Canadian stock exchange.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51 -1 02

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Inquiries in respect of the material change referred to herein may be made to:

Pierre Gagné, Chairman of the Board
(807) 623-2626 or

Edward Yew, President and Chief Executive Officer of Rockex, at (647) 241-7202 or
edward.yew@rockexmining.com

Item 9 Date of Report

This report is dated as of the 23rd day of September, 2013.