

Rockex Mining Corporation

May 27, 2013

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Toronto Stock Exchange

Dear Sirs:

**Re: ROCKEX MINING CORPORATION (the “Corporation”)
2013 Annual and Special Meeting - Confirmation of Mailing**

In accordance with the Regulations pursuant to the *Business Corporations Act* (Ontario), the undersigned President and Chief Executive Officer of the Corporation, hereby confirms that a copy of the Management Information Circular has been sent to each director, each shareholder entitled to notice of the meeting to which the circular relates and the auditor of the Corporation.

Yours very truly,

ROCKEX MINING CORPORATION

Signed: “*Edward Yew*”

Per: _____
Edward Yew
President and Chief Executive Officer