

MATERIAL CHANGE REPORT
Form 51-102F3
Section 7.1 of National Instrument 51-102

Item 1 Name and Address of Company

Rockex Mining Corporation
580 New Vickers Street
Thunder Bay, Ontario P7G 1J3

Item 2 Date of Material Change

April 17, 2013

Item 3 News Release

A new release was issued via Marketwire on April 17, 2013.

Item 4 Summary of Material Change

Rockex Mining Corporation ("**Rockex Mining**") (TSX: **RXM**) announced that it has closed the first tranche of a non-brokered private placement (the "**Private Placement**").

Item 5 Full Description of Material Change

Rockex Mining announced that it has closed the first tranche of the Private Placement of units (each a "**Unit**") at \$0.08 per Unit. Rockex Mining issued a total of 4,828,371 Units to accredited investors or persons otherwise entitled to rely on prospectus exemptions under applicable securities laws for aggregate gross proceeds of \$386,269.68. Officers, directors, consultants, other insiders and their associates subscribed for the maximum amount permissible under the rules of the Toronto Stock Exchange. Each Unit is comprised of one common share of the corporation (each a "**Common Share**") and one (1) transferable warrant of the corporation (each a "**Warrant**"). Each Warrant entitles the holder to purchase one Common Share at a price of \$0.20 per share at any time within 24 months after the issuance of the Units. The gross proceeds received by Rockex Mining from the sale of the Units will be used for general working capital purposes.

All of the securities issued pursuant to this Private Placement are subject to a four (4) month hold period.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51 -1 02

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Inquiries in respect of the material change referred to herein may be made to:
Pierre Gagné, Chairman of the Board of Rockex, at 807-623-2626
Edward Yew, CEO of Rockex, at 647-241-7202

Item 9 Date of Report

This report is dated as of the 18th day of April, 2013.