

Date: May 3, 2012

To: All Canadian Securities Regulatory Authorities

**Subject: ROCKEX MINING CORPORATION**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual Special Meeting
Record Date for Notice of Meeting :	28/05/2012
Record Date for Voting (if applicable) :	28/05/2012
Beneficial Ownership Determination Date :	28/05/2012
Meeting Date :	27/06/2012
Meeting Location (if available) :	Toronto, ON

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	773140108	CA7731401088

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for ROCKEX MINING CORPORATION