

MATERIAL CHANGE REPORT
Form 51-102F3
Section 7.1 of National Instrument 51-102

Item 1 Name and Address of Company

Rockex Mining Corporation
580 New Vickers Street
Thunder Bay, Ontario P7G 1J3

Item 2 Date of Material Change

November 30, 2011

Item 3 News Release

A new release was issued via Marketwire on November 30, 2011.

Item 4 Summary of Material Change

Rockex Mining Corporation (TSX: **RXM**) ("**Rockex**" or the "**Corporation**") announced assay results from the current 2011 fall drilling program on its 100% owned Western Lake St. Joseph project in north-western Ontario, Canada.

Item 5 Full Description of Material Change

Rockex announced assay results from the current 2011 fall drilling program on its 100% owned Western Lake St. Joseph project in north-western Ontario, Canada.

Drill Hole EI-106

Hole EI-106, with a direction of 320° and a dip of -70°, was drilled to intersect at depth the Main Zone North (or 'MZN') of the Eagle Island Deposit in the Company's Western Lake St Joseph project; the drill hole was ended at 987.8 metres. The bulk of the Iron formation was intersected from 337.7 metres in-hole (265 metres vertical depth) to 862 metres in-hole (564 metres vertical depth). The true width of the mineralized intersection is estimated at 495metres. The assay results are:

Drill Hole	From (metres)	To (metres)	Length (metres)	Total Iron (%)
EI-106	337.7	862	524.3	29.93

As of today, a total of nine (9) drill holes totalling 4,720.2 metres have been completed out of 8,000 metres planned for the current drilling campaign. The drilling program started at the Eagle Island Deposit with a view to upgrading the classification of various parts from Inferred Resources to Measured and Indicated Resources and adding to the estimated size of the deposit. The program will test both the anomalies identified in the Company's recent airborne survey (including Fish Island) and the mineralized zone at Eagle Island at depths below 300 metres. Two drills are currently active on the property.

Samples were prepared on-site from sawn NQ2 gauge drill core. Blanks and duplicate assays are included at regular intervals in each sample batch submitted to SGS Mineral Services in Lakefield, Ontario. Assay protocol includes major element oxides by X-Ray Fluorescence, Total Sulfur and Carbon by LECO induction furnace with Infrared finish, titration of Fe²⁺ reported as FeO and Satmagan saturation magnetic assay to report magnetic iron content. As of today, the Company has only received a complete set of XRF assays for one drill hole, EI-106. Further detailed reporting of the results will be issued as the Company receives additional assay results from the laboratory.

Qualified Person

Follow-up of the drilling operations, DGPS surveying, directional testing, core logging, core cutting and sampling are performed under the supervision of David H. Albert, P.Geo. David H. Albert, P.Geo., is a qualified person under National Instrument 43-101, has reviewed and is responsible for the technical content of this news release.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51 -1 02

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Inquiries in respect of the material change referred to herein may be made to:

Pierre Gagné, Secretary and Chairman of the Board
(807) 623-2626

Item 9 Date of Report

This report is dated as of the 1st day of December, 2011.