



**TALMORA DIAMOND INC.
(CSE – TAI)**

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April 10, 2024

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Via SEDAR+

Dear Sirs/Mesdames:

Re: Talmora Diamond Inc. (the “Issuer”) – SEDAR+ Filing No. 06111072

The annual Management Discussion and Analysis (“MD&A”) for the Issuer for the year ended December 31, 2023, originally filed on SEDAR+ on April 5, 2024 under SEDAR+ filing no. 06111072 is being refiled to add an effective date of the MD&A.

Yours truly,

TALMORA DIAMOND INC.

“Maria Grimes”
Maria Grimes
Interim Chief Financial Officer