

FORM 51-102F3  
MATERIAL CHANGE REPORT

**Item 1            Name and Address of Company**

Talmora Diamond Inc.  
6 Willowood Court  
Toronto, Ontario  
M2J 2M3

**Item 2            Date of Material Change**

04 May 2016

**Item 3            News Release**

The press release was released over Marketwire on 4 May 2016

**Item 4            Summary of Material Change**

The material change is described in the press release

**Item 5            Full Description of Material Change**

**TALMORA DIAMOND ANNOUNCES CLOSING OF \$82,000  
PRIVATE PLACEMENT.**

The material change is described in the press release

**Item 6            Reliance of subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7            Omitted Information**

Not applicable.

**Item 8            Executive Officer**

Raymond Davies  
President & CEO  
Talmora Diamond Inc.  
Telephone 416-491-6771

**Item 9            Date of Report**

04 May 2016