

Date: April 20, 2015

  
530-8th Avenue SW, 6th floor  
Calgary AB, T2P 3S8  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: TALMORA DIAMOND INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                           |                        |
|-------------------------------------------|------------------------|
| Meeting Type :                            | Annual General Meeting |
| Record Date for Notice of Meeting :       | May 15, 2015           |
| Record Date for Voting (if applicable) :  | May 15, 2015           |
| Beneficial Ownership Determination Date : | May 15, 2015           |
| Meeting Date :                            | June 24, 2015          |
| Meeting Location (if available) :         | Toronto ON             |

|                                                          |     |
|----------------------------------------------------------|-----|
| Issuer sending proxy related materials directly to NOBO: | No  |
| Issuer paying for delivery to OBO:                       | Yes |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

|                    |                     |              |
|--------------------|---------------------|--------------|
| <b>Description</b> | <b>CUSIP Number</b> | <b>ISIN</b>  |
| COMMON SHARES      | 874831100           | CA8748311005 |

Sincerely,

**Computershare**  
Agent for TALMORA DIAMOND INC.